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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)
(Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
DEBTORS' FIRST OMNIBUS REPORT AND
OBJECTION TO CLAIMS ASSERTED PURSUANT
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT
TO CERTAIN CONTINUED CLAIMS**

[Re: Dkt No. 2896]

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court entered
6 that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing Procedures*
7 *for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)*
[Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court established certain
8 procedures to govern the resolution of any claims that may be asserted against the Debtors by various
claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy Code (the “**503(b)(9)**
9 **Claims**”).

10 **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the
11 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)
to the 503(b)(9) Claims [Dkt No. 2896] that have been asserted as of the date of that filing by
12 various Claimants. The notice of hearing filed concurrently with the Objection [Dkt No. 2898]
established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for
13 August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any
oppositions or responses to the Objection must be in writing, filed with the Bankruptcy Court, and
14 served on the counsel for the Debtors at the above-referenced addresses so as to be received by no
later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and (3) all
15 oppositions and responses must be filed and served on all “Standard Parties” as defined in paragraph
5 of, and otherwise in accordance with, the *Second Amended Order Implementing Certain Notice*
16 *and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (“**Case Management**
17 **Order**”).

18 **PLEASE TAKE FURTHER NOTICE** that, on July 29, 2019, the Debtors filed a
19 stipulation [Dkt No. 3306] (the “**Omnibus Extension Stipulation**”), which Stipulation was granted
by the Bankruptcy Court on August 2, 2019 [Dkt No. 3365] (the “**Omnibus Extension Order**”),
20 extending the deadline to respond to the Objection for the holders of the following 503(b)(9) Claims:
503(b)(9) Claim Nos. 999, 1376, 1379, 2122, 2129, 2165, 2355, 2391, 2445, 2449, 2454, 2477,
21 2478, 2519, 2530, 2538, 2549, 2556, 2560, 2575, 2577, 2598, 2605, 2610, 2633, 2642, 2645, 2646,
2653, 2655, and 2830 (collectively, the “**Extended 503(b)(9) Claims**”) and excluding the Extended
22 503(b)(9) Claims from any order proposed by the Debtors in connection with the hearing on the
Objection at the Omnibus Hearing.

23 **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the
24 Objection from the holders of the following 503(b)(9) Claims: Petro-Canada America Lubricants,
Inc. (503(b)(9) Claim No. 2505) [Dkt No. 3263], C.H. Reynolds Electric, Inc. (503(b)(9) Claim No.
25 2639) [Dkt No. 3267], Shiloh IV Lessee, LLC (503(b)(9) Claim No. 2447) [Dkt No. 3284], Marsh
Landing LLC (503(b)(9) Claim No. 2026) [Dkt No. 3286], Global Ampersand LLC (503(b)(9)
26 Claim Nos. 1378 and 1842) [Dkt No. 3288], and Hypower, Inc. (503(b)(9) Claim No. 1386) [Dkt
No. 3315] (collectively, the “**Responses**” and the claims subject to the Responses, the “**Responding**
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1 **503(b)(9) Claims,”** and, together with the Extended 503(b)(9) Claims, the “**Continued 503(b)(9)**
2 **Claims”**).

3 **PLEASE TAKE FURTHER NOTICE** that: (i) the hearing on the Objection, solely with
4 respect to the Responding 503(b)(9) Claims, has been **continued** from the August 14 Omnibus
5 Hearing to **September 25, 2019, at 9:30 a.m. (Pacific Time)**, in the courtroom of the Honorable
6 Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate
7 Avenue, San Francisco, California 94102; and (ii) pursuant to the Omnibus Extension Stipulation
8 and Omnibus Extension Order, the hearing on the Objection, solely with respect to the Extended
9 503(b)(9) Claims, has been **continued** from the August 14 Omnibus Hearing until a hearing to be
10 scheduled by the Debtors on no less than twenty-one days’ notice.

11 **PLEASE TAKE FURTHER NOTICE** that the Objection, as it relates to all 503(b)(9)
12 **Claims other than the Continued 503(b)(9) Claims, will be heard as originally scheduled at the**
13 **August 14 Omnibus Hearing. Except as extended by the Omnibus Extension Stipulation, the**
14 **Objection Deadline with respect to the Objection has passed.**

15 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
16 viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by
17 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
18 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at
19 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
20 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
21 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: August 12, 2019

23 **WEIL, GOTSHAL & MANGES LLP**
24 **KELLER & BENVENUTTI LLP**

25 /s/ Jane Kim
26 Jane Kim

27 *Attorneys for Debtors and Debtors in Possession*
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